



Socrates Healthcare Informatics Ltd
Protek House
Finisklin Business Park
Sligo

Tel: 071 9193600

<http://www.socrates.ie>

info@socrates.ie

Get a listing of Diabetic patients in Socrates

There are a number of ways in Socrates to get a listing of all Diabetic patients but the simplest is the use of coded notes. Coded notes or ICPC-2 notes are an international standard used to record patient data. Below are the steps to recording an ICPC-2 note for a patient in Socrates and then running a report to get a list of all patients with that particular coded note.

1. Open the patients chart in Socrates and Begin a Consultation.
2. Go to the Notes section.
3. In the ICPC-2 box you can type the first few letters of the condition and click the Search (...) button. This will bring up the codes based on your search. In the below screenshot I searched for "diabetes".

The screenshot displays the Socrates software interface. The main window shows a consultation for a patient named Paul test, with details such as date of birth (05/05/1985), gender (Male), and insurance status (Private). The 'Notes' section is active, and the 'Record Coded Note' button is visible. An 'ICPC-2 Search' window is open, showing a search for 'diabetes' and a list of results. The search results table is as follows:

Code	Description	Chapter
T27	FEAR OF ENDOCRINE/METABOLIC DISEASE O...	Endocrine/Metabol/Nutrit
T89	DIABETES INSULIN DEPENDENT	Endocrine/Metabol/Nutrit
T90	DIABETES NON-INSULIN DEPENDENT	Endocrine/Metabol/Nutrit
T99	ENDOCRINE/METABOLIC/NUTRITIONAL DISEA...	Endocrine/Metabol/Nutrit
W84	PREGNANCY HIGH RISK	Pregnancy
W85	GESTATIONAL DIABETES	Pregnancy

4. Double click on the Code you want to select. I selected "T89 – Diabetes Insulin Dependent"
5. Now there is a note added to the chart with the code T89. If you wish you can mark this as an Active Condition by clicking on the "Active Condition" checkbox on the right hand side.

test, Paul
test road, Dublin,
05/05/1985 (25 yr 4 m) Male Private P:€0.00 F:€0.00

Consultation - Paul test
Editing: 10/09/2010 10:08 by David Spellman
T10001025

Record Coded Note Clear Filters POMR Group Save Note Clear Note Search

ICPC-2 No Code Selected
ICD-10
Date: 10/09/2010 [Select Note Template]
Notes: [Empty text area]
Audit

- Past History
- Family History
- Active Condition
- Social History
- Private Note

Save

Date	Ty	Note	Status	HCP
10/09/2010	T89	DIABETES INSULIN DEPENDENT:	Active	David Spellman

6. Active notes appear in Red in the Notes section (above) and on the main consultation screen (see below).

test, Paul
test road, Dublin,
05/05/1985 (25 yr 4 m) Male Private P:€0.00 F:€0.00

Consultation - Paul test
Editing: 10/09/2010 10:08 by David Spellman
T10001025

POMR Category: [ALL] Assign... Add Reminde

Date	HCP	Type
10/09/2010 10:08	David Spellman	GP General

ICPC2 T89: DIABETES INSULIN DEPENDENT

Baseline Details

Date	BP	Chol	Ht	Wt	BMI	Cig	Alc	Wst
[Empty]								

Current Medications

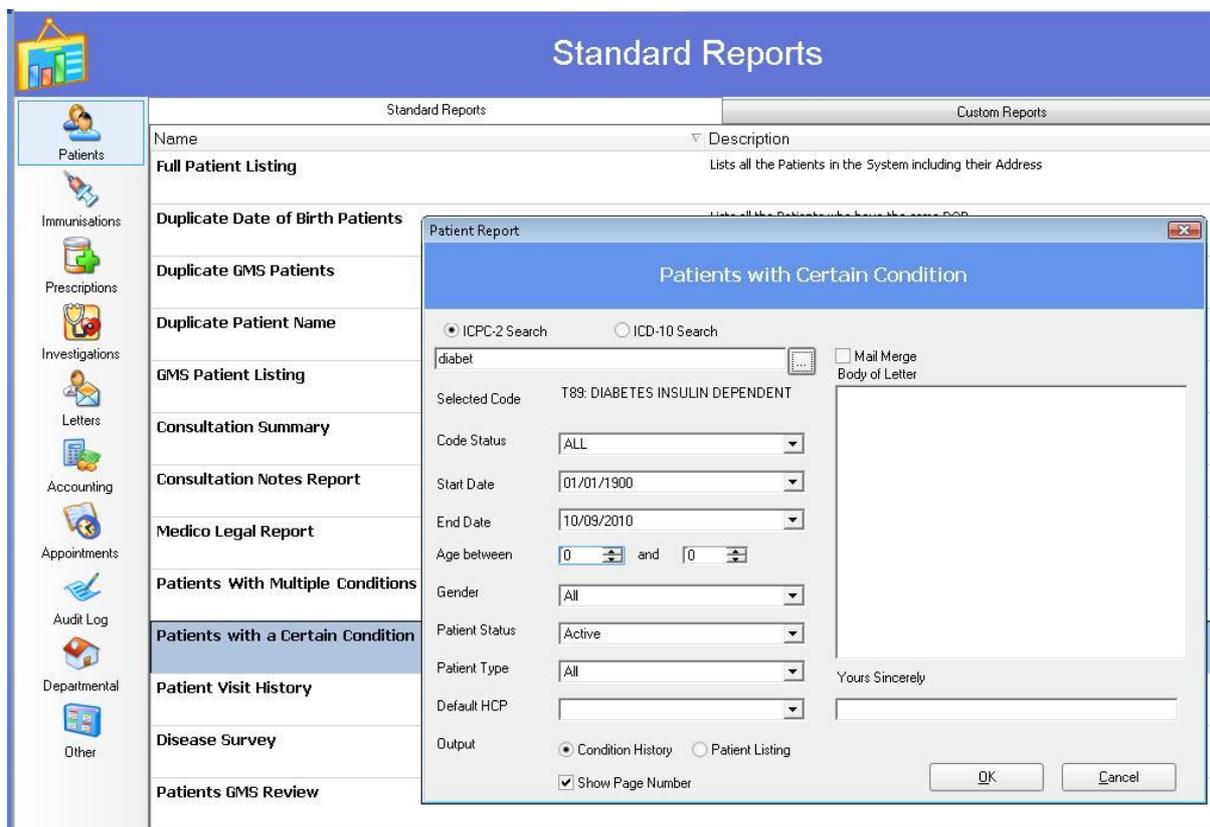
Active Diagnosis

10/09/2010	T89-DIABETES INSULIN DEPENDENT:
------------	---------------------------------

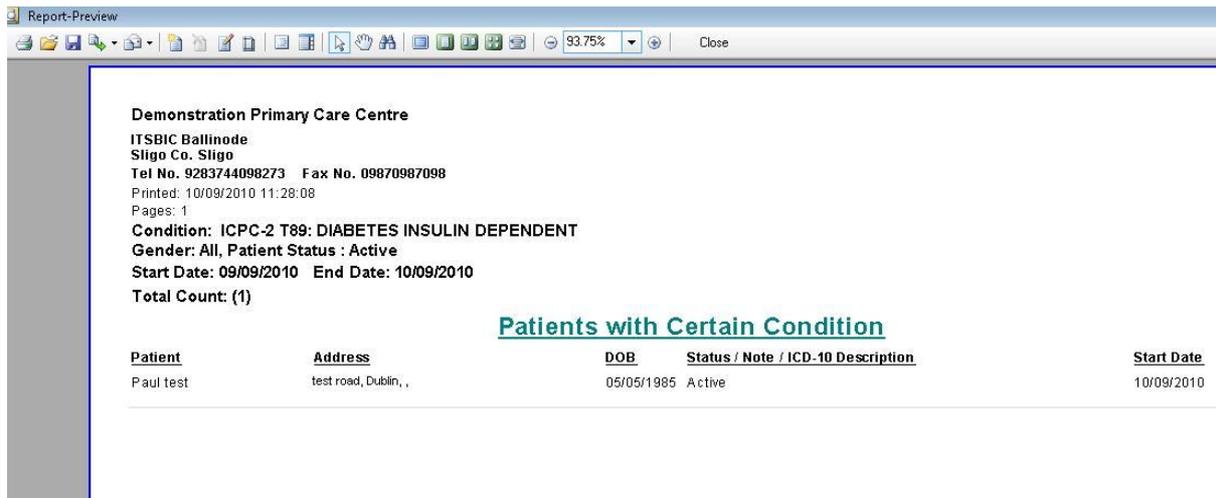
7. You now have the information added to the chart so you can Finish the consultation and close the chart.

Retrieving a list of all patients with a certain condition. (ie. Diabetes).

1. Open the Reports section of Socrates
2. Click on the "Patient" reports
3. Double click on the report "Patients with a certain condition".
4. In the search box you can type in an ICPC-2 code or the first few letters of a condition and search for the corresponding code.

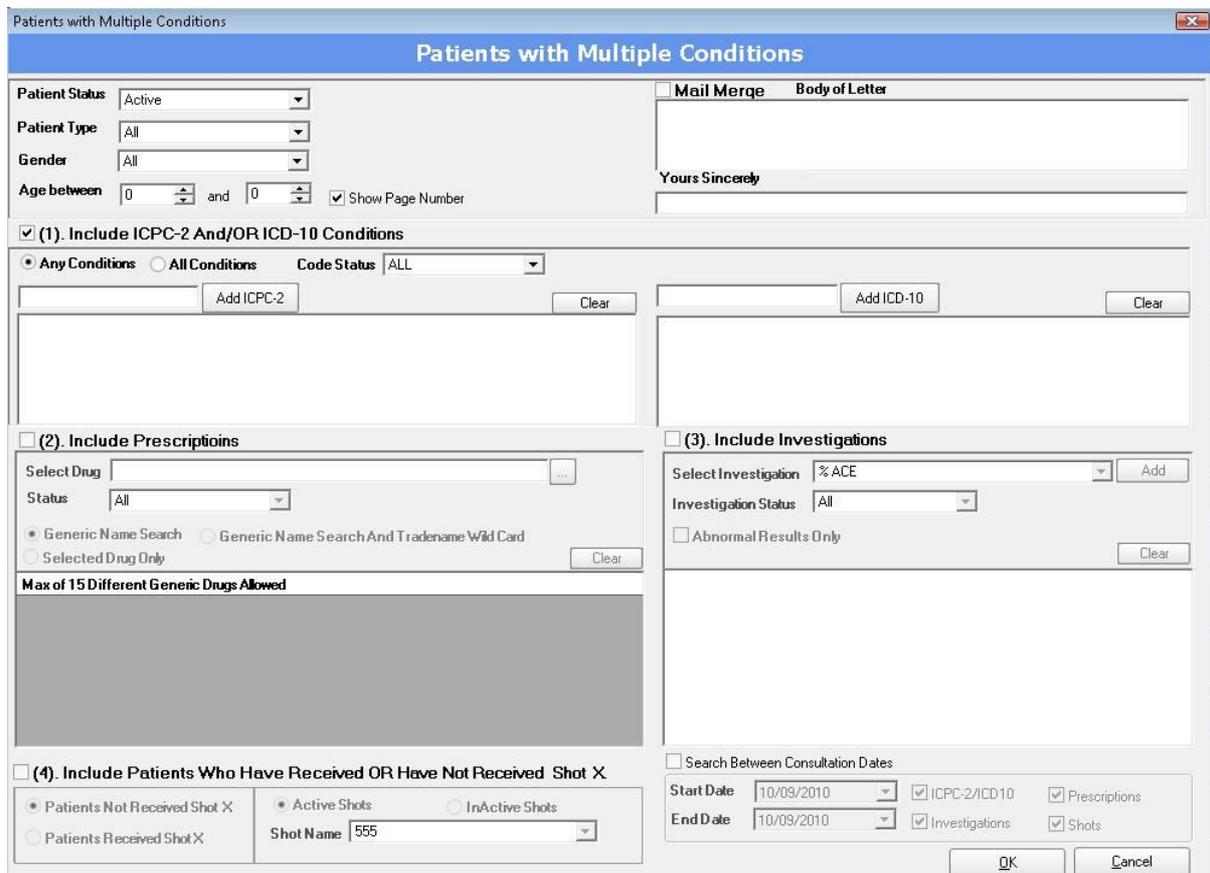


5. I selected the code "T89 Diabetes Insulin dependent".
6. You can select other criteria like only Active conditions, patient status, patient age, between dates, etc. Click Ok to run the report
7. All patients that have the selected ICPC-2 code added to their chart and fall under the selected criteria are returned on the report.



Note. There are other reports in Socrates that can be used. For example the "Patients with Multiple conditions" report can be used to return all patients with condition X and Y. You can also include prescriptions and investigations.

So for example you could search for all patients with ICPC-2 code X & Y, on drug X and have had investigation X. It also has the usual between date's options, gender, etc.



Patients on Drug X Report in Socrates

1. Open the reports section of Socrates
2. Click on the "Prescriptions" reports
3. Double click on "Patients on Drug X" report

Patients on Drug X

Patients On Drug X

Select Drug ...

Tradename

Status Clear

Max of 15 Different Generic Drugs Allowed

GenericName	TradeName
HUMAN ISOPHANE INSULIN 10	INSULATARD HUMAN Novo No

Using the Following Criteria

Age Between and

Gender

Patient Type

Patient Status

Mail Merge Patient Listing Only Export To Excel

Body Of Letter

Yours Sincerely

Start Date End Date

OK Cancel

4. This report allows you to select one or more drugs and return all patients on the selected drug(s). You can search on Generic and/or Trade name and between selected dates. There is also a status option so you can just return the people currently on that drug or the people that have ever had it prescribed.

Patient details in Socrates

Below is the patient details screen in Socrates. This is where the main patient's information is recorded.

Patient Details		Account Details	
Title :	<input type="text"/>	Account Type :	<input type="text" value="Family"/>
Unique No. :	<input type="text" value="038018"/>	Account Note :	<input type="text"/>
Chart No. :	<input type="text" value="038018"/>	Insurance Scheme :	<input type="text"/>
PPSN No. :	<input type="text"/>	Policy Number :	<input type="text"/>
Surname :	<input type="text" value="Test"/>	<hr/>	
Forename(s) :	<input type="text" value="Eddie"/>	Patient Status :	<input type="text" value="Active"/>
DOB :	<input type="text" value="05/03/1943"/>	Patient Type :	<input type="text" value="Private"/>
Gender :	<input type="text" value="Male"/>	Healthboard :	<input type="text"/>
Address 1 :	<input type="text" value="Address Line 1"/>	<hr/>	
Address 2 :	<input type="text" value="Address Line 2"/>	GMS Status :	<input type="text" value="No"/>
Address 3 :	<input type="text" value="Address Line 3"/>	GMS Doctor :	<input type="text"/>
Address 4 :	<input type="text" value="Co Sligo"/>	GMS Doctor No. :	<input type="text"/>
Phone :	<input type="text" value="018445941"/>	Patient GMS No. :	<input type="text"/>
Mobile :	<input type="text" value="(086) 392-0139"/>	GMS Review :	<input type="text"/>
Email Address :	<input type="text"/>	GMS Distance :	<input type="text"/> Class <input type="text" value="H"/>
HCP :	<input type="text" value="Dr P Test"/>	<hr/>	
Dispensing : <input type="checkbox"/>	Update Family : <input type="checkbox"/>		
Custom Fields :	Personal Note :		

Below is the extra patient details screen. There is additional information on this screen. Also note on the right hand side there are "custom fields". These are fields that the surgery can create themselves if there is additional data they want to record about a patient.

Patient Details		Extra Patient Details		Patient Family	
Other Patient Details					
Nationality :	<input type="text"/>				
Ethnic Origin :	<input type="text"/>				
Religion :	<input type="text"/>				
Residential Status :	<input type="text"/>				
Employment Types:	<input type="text"/>				
Marital Details					
Marital Status :	<input type="text"/>				
Marital Start Date :	<input type="checkbox"/> 22/02/2007	<input type="text"/>			
Marital End Date :	<input type="checkbox"/> 22/02/2007	<input type="text"/>			
Hospital Details					
Hospital Name :	<input type="text"/>				
Hospital Chart Num :	<input type="text"/>				
Hospital Contact	<input type="text"/>				
Text Alerts					
Patient Wishes To Avail of Appointment Text Alerts	<input type="checkbox"/>				
Patient Wishes To Avail of Investigations Text Alerts	<input type="checkbox"/>				
Additional Fields					
aBalance					
Old Address					
Middle Name					
Hobbies					
Employee Number					
Car Registration					
Work Number					
Self Employed					
Disability					
height					
Work Address					
Job Title					
Car Model					
ID Number					
Institution Number					
EU Medical Number					
Maiden Name					
Recreational activities					
CSPID					
MRN					
Foo					
NHS					
HAA					
social clube number					
Postal Code					
Marketing Survey					
Where id you hear about us?					
Middle Name					
Former Family Name					
Palative Date					
Mothers DOB					
Alias					
Drug Payment Scheme					
Board Number					
B/N					
Next of Kin					