





NCIS QUICK GUIDE Generation of consent forms

1 Background

There is a Consent Form available on the NCIS system for use by clinicians when discussing SACT treatment with their patients. The consent form is based on the nationally agreed NCCP Patient Consent Form for Systemic Therapy available at https://www.hse.ie/eng/services/list/5/cancer/profinfo/medonc/safetyreview/consent.pdf

The Header of the Consent Form has a standard banner format, which is customised to display the logo of the facility that the user is logged into. The consent form has been set up to auto populate with data recorded in the NCIS system and is generated as a PDF.

There are two options available to print the consent form.

- If printed from the communication tab the consent form will auto populate with patient and consultant details only.
- If printed directly from the patient's therapy plan the additional details of the regimen name and medication details will also be auto-populated.

This can be printed, signed and scanned & uploaded back to the patient record in NCIS. Chart.

Appendix A: lists the data sources and where the information must be entered into NCIS for these fields to autopopulate in the Consent Form correctly

- 2 Steps to generating a consent form
 - 1. Log into NCIS. Chart with appropriate user account
 - 2. Select the patient
 - 3. For the communication tab:
 - a. Select 'the communication tab from the banner



b. This will bring you to a summary page of any communication forms previously created for that patient

| Trainir General i | rCenter 1 g info Dia | anostics | Conference | Assessment | Therapy | D.O.B. NCIS ID Hospital II | 28.02.1998 (22 99999000004 517971 (TRN) | 2) | |
|----------------------------------|-----------------------------------|----------------------|--------------|------------|---------|----------------------------------|---|--|-------|
| Add: P | lease choo | ise 🔽 | Document upl | oad | | | | | |
| Date 🖛 | PDF | Name | | | | Disease | | Status | Event |
| 12.08.20 | 1 1 | Letter / | | | | not specified | | in | Ê |
| 13.08.20 | | | | | | not opcomed | | progress | 18 |
| 13.08.20 | 12 | Letter / | | | | not specified | 1 | progress in progress | ti a |
| 13.08.20 13.08.20 13.08.20 | 12 12 12 | Letter / Letter / | | | | not specified | i I | in progress in progress in progress | ŭ. |

c. From the drop down menu you can select print forms

| Gene | eral info | Diagnos | tics Confer | ence Ass |
|------|--|---------|-------------|------------|
| Add: | Please Letter Print form | ns | Docume | ent upload |

d. Once you have selected print forms, a list appears

| Print forms | | |
|-----------------|-----------|--|
| -Click the form | to print | |
| • Con | sent form | |

e. Once you click on 'consent form' the following pop-up appears:

| | Le Pa Pe | tter(+) tho-Histolo rsonal info | gy(+) | |
|---|---------------------|---------------------------------------|-------|--------|
| Do you want to open or save AGOSTO_BETH_99999000004_Formulare_2020-08-13_(5135431567e771597326325). | odf from 10.0.1.99? | | | × |
| AG | Open | Save | - | Cancel |

f. By clicking 'Open', the consent form displays in a PDF reader (Adobe) with the patient's details prepopulated. This form can then be printed.

4. From the therapy form: The print button is located at the bottom of the therapy form beside the other command buttons. Note you must select edit at the top of the form to allow the additional command buttons to appear.

Printing from here will include additional information about the therapy – regimen name, and medication information.



- 5. When the printed consent form has been signed, it may be scanned and saved to a folder available to NCIS (Hospital Network folder).
- 6. Once the consent form is available to select from the appropriate network folder, it may be uploaded to the patient record by selecting 'document upload' from the communication tab banner.
- 7. Beside the drop down menu you can select the 'document upload'

| Traini | ng | | | | | D.O.B. NCIS ID | 28.02.1 | 998 (22) 00004 | |
|---------|-------------|-----------|-------------|------------|---------|-------------------|---------|-------------------|---|
| General | info Dia | agnostics | Conference | Assessment | Therapy | Communio | ation | (IRN) (1) | |
| Add: F | Please choo | ose 🔽 | Document up | oad 🦯 | 1 | | | | |
| | | | | | | | | | |
| | | | | Y | | | | | |
| | | | | 4 | | | | | |
| Date 🖛 | PDF | Name | | | • | Disease | | Status | E |

8. This brings the user into the following section as shown below

| Training | Diagnostics | Conference | Accessment | Therany | D.O.B. NCIS ID Hospital II | 28.02.1998 (2 99999000004 517971 (TRN |
|--|-------------|------------------------|------------|---------|----------------------------------|---|
| Add: Please c | hoose - 🗸 | Conference | Assessment | тнегару | Communi | Facility |
| | | | | | | |
| | nent | | | | | |
| opioau uocui | | | | | | |
| Date | | 13.08.2020 | | | | |
| Date File name displaye | ed | 13.08.2020 | | | | |
| Date File name displaye Document type | ed | 13.08.2020 Communic | ation 🗸 | | | |
| Date File name displaye Document type Select file | ed | 13.08.2020 Communic | ation 🗸 | Browse | | |

- 9. In this section
 - The date of document upload can be amended
 - The file name can be created by typing into the 'file name displayed' box, e.g. Consent Form 13.08.2020
 - The location of the scanned document (One of the NCIS. Chart Tabs: Diagnostics, Conference, Assessment, Therapy, Communication) can be chosen from the drop down menu.
 - The scanned document can be located in the relevant folder by clicking 'Browse...'
 - The comments box allows the user to add in free text (Note that it is possible to copy and paste text from MS Windows application such as Word or Outlook).
- 10. When the process is complete, the Consent form is managed in a NCIS. Chart form and the user can select the appropriate status: in progress (if there are any steps pending), or signed (process completed) and click on the save button to apply



11. The saved file will appear as below in the patients communication record

| Date 👻 | PDF | Name | Disease | Status | Even |
|----------|-----|--|---------------|----------------|------|
| 26.02.20 | | File upload - TEST Comments: add in free text | not specified | in progress | tî |

12. If the forms status is 'in progress' details may be amended by selecting the edit button

| Date | [26.02.2020] | |
|---------------|------------------|---|
| Document type | Communication V | |
| Select file | Browse | |
| Comments | add in free text | ^ |
| | | ~ |

13. Once the documents details have been finalised the status can be changed to signed by clicking on the banner and clicking on edit as above and then selecting signed from the drop down menu and clicking save as shown below

| signed | i Save Back Add to worklist | |
|--------|-----------------------------|--|
| | | |

14. The signed and saved form containing the Consent Form should now appear as below in the patient record.

| Date 👳 | PDF | Name | Disease | Status Even |
|----------|-----|--|-------------------------------------|-------------|
| 26.02.20 | | File upload - TEST Comments: add in free text | Initial disease C50.1 31.07.2020 | signed |

Appendix A: NCIS Chart Data sources

| FIELD NAME | LOCATION IN NCIS.CHART | NOTE |
|---------------------------------|---|--|
| | PATIENT DETAILS | |
| PATIENT NAME | Personal info under general info tab | This populates in NCIS from the PAS system |
| PATIENT DATE OF BIRTH | Personal info under general info tab | This populates in NCIS from the PAS system |
| PATIENT DIAGNOSIS | Tumour case under general info tab | This is entered in the tumour case |
| | CONSULTANT DETAILS | |
| CONSULTANTS NAME AND ADDRESS | General Info → Tumour Case → Primary Consultant. | Details in the NCIS personnel file entry for each Consultant (such as MCRN or contact details) are managed via a separate process; contact your local administrator for information. |
| | REGIMEN DETAILS | <u> </u> |
| REGIMEN NAME | Therapy plan from NCIS Med | Note The consent form must be printed directly from the therapyplan |
| MEDICATION DETAILS | Therapy plan from NCIS Med | Note The consent form must be printed directly from the therapy plan All medications including their reference dose and formula, if applicable, which appear in the therapy plan from NCIS. Med will populate (excluding cancelled medications) |

Appendix B: Sample consent form printed from the communication tab

NCCP Document 0020 | Patient Consent Form for Systemic Therapy | V2 2020



PATIENT CONSENT FORM FOR SYSTEMIC THERAPY 1



To be completed by hospital and signed by patient following discussion with patient prior to treatment

| Hospital Name: | St Luke's Dublin | Patient identifier / label |
|------------------------------------|------------------|---|
| Hospital Number: | 222136 | |
| Treating Consultant's Name: | Dr Doctor 10 | Patient: WHITEBOARD TEST, JOE |
| Consultant Registration number: | 123456 | D.O.B.: 01/02/1977 NCIS ID: 12656000062 Hospital ID: 222136 |

PATIENT CONSENT FOR SYSTEMIC THERAPY

I, JOE WHITEBOARD TEST, understand that I have been diagnosed with C12 Malignant neoplasm of piriform sinus I understand that the treatment suggested by my doctor, Dr Doctor 10 will involve

I understand that there are benefits of this treatment if it is successful. Although the therapy is anticipated to be beneficial to me, its goals may not be achieved and may not be benefit.

I understand that the medications recommended can have short-term and long-term side effects. My doctor talked to me about the following side effects that I might experience because of my treatment: (tick all that apply; additional space provided for physician comments)

| [] | Nausea / vomiting | [] | Skin effects | |
|----|---------------------------------------|--------|-------------------------------------|--|
| [] | Hair loss | [] | Muscle / bone effects | |
| [] | Low red blood cell count / anaemia | [] | Nerve effects | |
| [] | Fatigue | [] | Kidney / bladder effects | |
| [] | Risk of infection | [] | Sexual effects | |
| [] | Risk of bleeding | [] | Heart effects | |
| [] | Constipation | [] | Lung effects | |
| [] | Diarrhoea | [] | Reproductive / fertility effects | |
| [] | Sores of the mouth and throat | | | |
| [] | Other | | | |

I understand that I could have side effects from my treatment that are not listed on this form. Each patient can respond differently to treatment and could have side effects that have not been reported by others. I understand that complications from my treatment may arise and, in rare circumstances, could cause my death.

¹ Systemic therapy includes chemotherapy, biological therapy, targeted therapies and hormonal therapy for malignant disease.

Consent forms to be held on file by hospitals in line with local practice Page 1 of 2

| Patient identifier / label | | |
|----------------------------|-------------------------|--|
| Patient: | WHITEBOARD TEST, JOE | |
| D.O.B.: | 01/02/1977 | |
| NCIS ID: | 12656000062 | |
| Hospital ID: | 6009009 | |
| | | |

The purpose of this therapy has been explained to me and I understand the treatment is being given in the hope of: (lick as appropriate)

- Preventing a recurrence of my malignancy, with there currently being no definite evidence of tumour being present (adjuvant treatment).
- Causing complete disappearance, partial disappearance, or stabilisation of the malignancy prior to completing surger (neo-adjuvant treatment).
- [] Causing complete disappearance, partial disappearance, or stabilisation of the malignancy to prolong my life and/or alleviate the symptoms associated with my malignancy.

My doctor(s) may stop my treatment if it is determined that the therapy has been of no benefit to me or that the risks of continued treatment outweigh its benefits. I also understand that I may stop this treatment at any time. The reasonable alternatives to this treatment have been explained to me, including: (insert details determine) as appropriate)

I have had the chance to ask questions about this treatment and my questions have been answered to my satisfaction. I understand that I can contact my healthcare provider at any time if I have questions by contacting

Consultant's name and Teststreet1 address: 51244 Test

I understand that by signing this document I am consenting to receive treatment as proposed by my health care provider.

| PATIENT'S SIGNATURE: Patient's signature: Patient's printed name: | For consent to treatment as above. | |
|---|------------------------------------|--|
| | | |
| PHYSICIAN'S SIGNATURE: Physician's signature: | | |
| Physician's printed name: | | |
| Physician's Job Title / Grade: | | |
| Physician's Medical Council Registration Number: | | |

Appendix B: Sample consent form printed from the therapy plan

NCCP Document 0020 | Patient Consent Form for Systemic Therapy | V2 2020



PATIENT CONSENT FORM FOR SYSTEMIC THERAPY 1



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|--|------------------|---|--|
| Hospital Number: | 222136 | | |
| Treating Consultant's Name: Consultant Registration number: | Dr Doctor 10 | Patient: WHITEBOARD TEST, JOE | |
| | 123456 | D.O.B.: 01/02/1977 NCIS ID: 12656000062 Hospital ID: 222136 | |

PATIENT CONSENT FOR SYSTEMIC THERAPY

I, JOE WHITEBOARD TEST, understand that I have been diagnosed with C12 Malignant neoplasm of piriform sinus I understand that the treatment suggested by my doctor, Dr Doctor 10 will involve

Regimen: Dose Dense DOXOrubicin, Cyclophosphamide (AC 60/600) 14 day followed by PACLitaxel (175) 14 day (DD AC-T) - Version 3

Medications included: Aprepitant, Ondansetron, Dexamethasone, OLANZapine, DOXOrubicin 60mg/m², Cyclophosphamide 600mg/m², Chlorphenamine, raNITIdine, PACLitaxel 175mg/m²

I understand that there are benefits of this treatment if it is successful. Although the therapy is anticipated to be beneficial to me, its goals may not be achieved and may not be benefit.

I understand that the medications recommended can have short-term and long-term side effects. My doctor talked to me about the following side effects that I might experience because of my treatment: (lick all that apply: additional space provided for physician comments)

| [] | Nausea / vomiting | [] | Skin effects | |
|----|---------------------------------------|--------|-------------------------------------|--|
| [] | Hair loss | [] | Muscle / bone effects | |
| [] | Low red blood cell count / anaemia | [] | Nerve effects | |
| [] | Fatigue | [] | Kidney / bladder effects | |
| [] | Risk of infection | [] | Sexual effects | |
| [] | Risk of bleeding | [] | Heart effects | |
| [] | Constipation | [] | Lung effects | |
| [] | Diarrhoea | [] | Reproductive / fertility effects | |
| [] | Sores of the mouth and throat | | | |
| [] | Other | | | |

I understand that I could have side effects from my treatment that are not listed on this form. Each patient can respond differently to treatment and could have side effects that have not been reported by others. I understand that complications from my treatment may arise and, in rare circumstances, could cause my death.

¹ Systemic therapy includes chemotherapy, biological therapy, targeted therapies and hormonal therapy for malignant disease.

| Patient identifier / label | | |
|----------------------------|-------------------------|--|
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| D.O.B.: | 01/02/1977 | |
| NCIS ID: | 12656000062 | |
| Hospital ID: | 6009009 | |

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- [] Preventing a recurrence of my malignancy, with there currently being no definite evidence of tumour being present (adjuvant treatment).
- Causing complete disappearance, partial disappearance, or stabilisation of the malignancy prior to completing surger (neo-adjuvant treatment).
- [] Causing complete disappearance, partial disappearance, or stabilisation of the malignancy to prolong my life and/or alleviate the symptoms associated with my malignancy.

My doctor(s) may stop my treatment if it is determined that the therapy has been of no benefit to me or that the risks of continued treatment outweigh its benefits. I also understand that I may stop this treatment at any time. The reasonable alternatives to this treatment have been explained to me, including: (insert details of reasonable alternatives, as appropriate)

I have had the chance to ask questions about this treatment and my questions have been answered to my satisfaction. I understand that I can contact my healthcare provider at any time if I have questions by contacting

| Consultant's name and | Teststreet1 |
|-----------------------|-------------|
| address: | 51244 Test |

I understand that by signing this document I am consenting to receive treatment as proposed by my health care provider.

| PATIENT'S SIGNATURE: Patient's signature: Patient's printed name: | For consent to treatment as above. | |
|---|------------------------------------|-----------------|
| | | |
| PHYSICIAN'S SIGNATURE: Physician's signature: | | D D M M Y Y Y Y |
| Physician's Job Title / Grade: | | |
| Physician's Medical Council Registration Number: | | |