

# NCIS – Creating a Case & Physician Management of Medications

This guide has been developed to assist you in managing medications in NCIS. It can also act as a training guide to introduce users to the use of the system, and to support familiarity with the system.

Electronic prescribing has been proven to enhance medication safety; however it may introduce new risks such as selection errors. This guide has been designed to outline the system functionality. We hope that you get the most out of this resource and that it aids you in your use of NCIS.

If you have any queries or suggestions for improvement, do not hesitate in contacting the NCIS office ncis@cancercontrol.ie

#### Important information relating to NCIS training

Please read the scenario in <u>full</u>, and any tips and warning points before attempting the tasks. Learning points are included to guide you through particular aspects of system functionality.

## **Important information about NCIS**

NCIS users should use their clinical judgement when prescribing, validating, dispensing or administering patient treatments. **REMEMBER:** Your electronic signature is considered equivalent to your written signature.

- Regimens built in NCIS are based on approved NCCP Chemotherapy Regimens. NCIS allows the modification of regimens at patient level. Use of NCIS regimens is the responsibility of the prescribing clinician.
- If there is a dose range in the regimen (for example Carboplatin AUC 3-6) the dose prescribed should be adjusted to the required
  dose.
- NCIS regimens have some Decision Support rules inbuilt, however it does not alert for all potential modifications.
- Do not assume that the absence of a decision support alert means that the dose is appropriate for that patient.
- The Drug File in NCIS is built based on information provided by manufacturers, regulatory bodies and research on drug stability. NCIS assigned drug stability can be adjusted locally.
- A number of laboratory results may be displayed in NCIS and may also be used in dose and decision support calculations. Laboratory results should continue to be reviewed outside NCIS as per the local hospital policy.

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# **KEY**







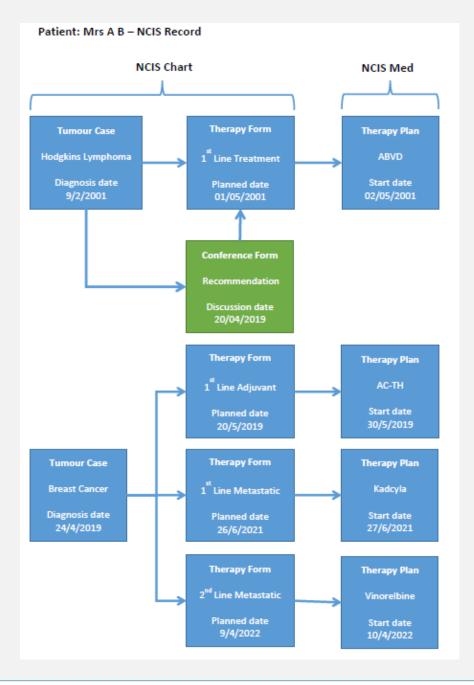
Tips

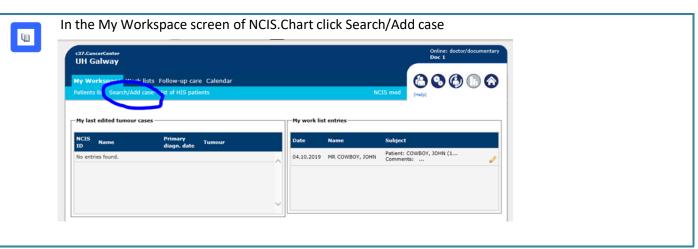


Learning point

# **Creating a Tumour Case in NCIS.Chart**

The Tumour Case is created in NCIS.Chart and is used for all information, progress and treatment associated with a single cancer over time in a patient's NCIS record. If the patient has another cancer a separate Tumour Case should be created. See below for an example of how an NCIS record is structured

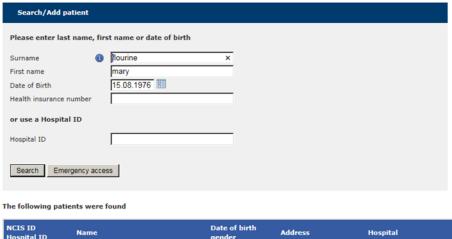






Search for the patient. **Note:** this search will search return patients registered on the National NCIS-Master Patient Index (MPI). It will be possible for you to view all patients that have a PAS record in the hospital(s) to which you have permission to access. Given the large number of patients in the MPI it is recommended to search using Last Name, First Name and Date of Birth.

For users with access to multiple hospitals ensure to select the correct hospital when logging in





The search will return all patients in the MPI that match the search criteria entered.

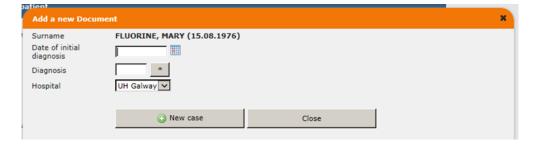
- If the patient has no current Tumour Case the Hospital will be listed as MPI
- The Patient ID for the hospital to which you are signed into will be shown
- If the patient already has an existing Tumour Case, that tumour case will be displayed, the name of the hospital and an NCIS ID will be also be displayed
- The NCIS ID is a 11 digit number that is unique to each NCIS patient and is generated when a Tumour Case is first created



Click on the patient you wish to create a tumour case for. The following box will appear that gives the option of adding a date of initial diagnosis, the diagnosis and the hospital to which you wish to add the case. For users with access to multiple hospitals ensure to select the correct hospital

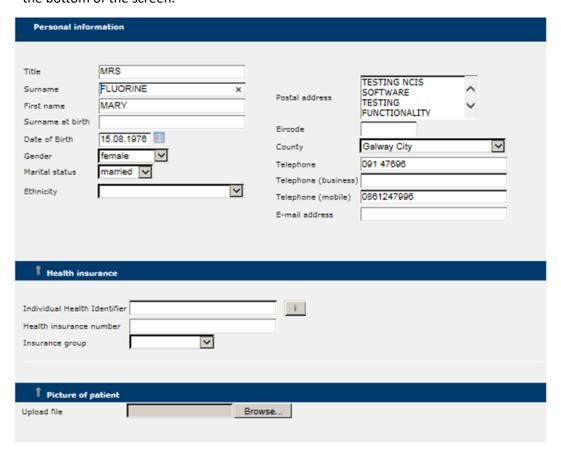
**Note:** It is not mandatory to add a diagnosis or date at this point, however to maximise the functionality available it is recommended to do so where possible. If not entered at this point it is recommended to enter the diagnosis in the Tumour Case as soon as it becomes available/agreed.

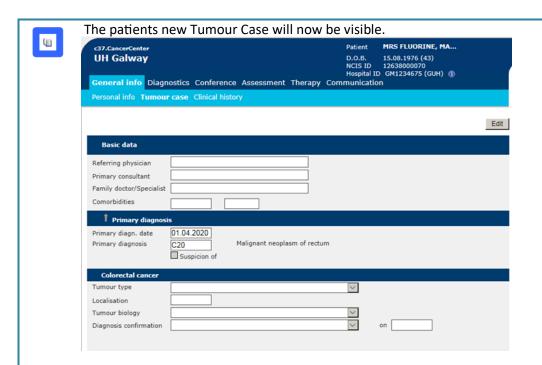
Click "New case"





The following screen will now show. Information from the local PAS system will populate in this screen and should be confirmed before continuing. It is also possible at this point to add a photo of the patient by clicking the "Browse" button in the "Picture of the Patient" section. Once complete click "Save" at the bottom of the screen.





**Note:** There are multiple fields in the Tumour Case form, some specific to the diagnosis entered. No fields are mandatory but information entered here may be useful for MDMs and case reporting.



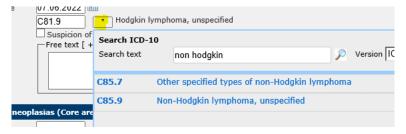
# **Changing the Diagnosis of A Tumour Case**

Occasionally it may be necessary to change the diagnosis of a tumour case after it has been created. For example if further diagnostic information becomes available.

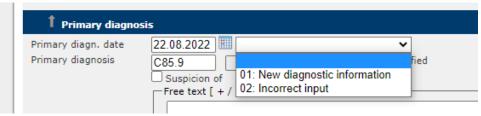
In this case we will change the diagnosis from Hodgkins Lymphoma to Non-Hodgkins Lymphoma, Click Edit on the tumour case window.



Click on the star beside Primary Diagnosis, search for and select the new diagnosis



A new drop down box will appear where you can select the reason for changing the diagnosis, select and click save on the tumour case form.



A new diagnostic history button will appear to indicate there has been a change to diagnosis. Clicking on this will show the changes to diagnosis in the tumour case



Any therapy plans in the tumour case will show all the diagnoses that have been associated with the tumour case. If a therapy plan existed before the diagnosis was changed and if you wish to use the new diagnosis click "Transfer diagnosis and diagnosis date of the associated disease".

To transfer the diagnosis to NCIS.Med click the in-context transition button



#### **Entering Height and Weight in NCIS.Chart**

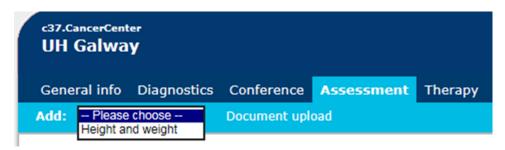
The height and weight form in NCIS.Chart was developed specifically to allow a recorded double check of height and weight as well as for population of assessment forms and letters where applicable.

It is also possible to enter height and weight directly in NCIS.Med in the Medical Results tab. It is important to note that when signing a Height & Weight assessment form in NCIS.Chart the values will populate in NCIS.Med **however** when entering results in NCIS.Med they will not be sent to NCIS.Chart.

Each site should consider this functionality and decide where and when they wish to utilise the points of height and weight entry. For example a hospital may wish to use NCIS. Chart to gather a baseline height and weight in the out-patient clinic then use NCIS. Med only for ongoing recordings each cycle.



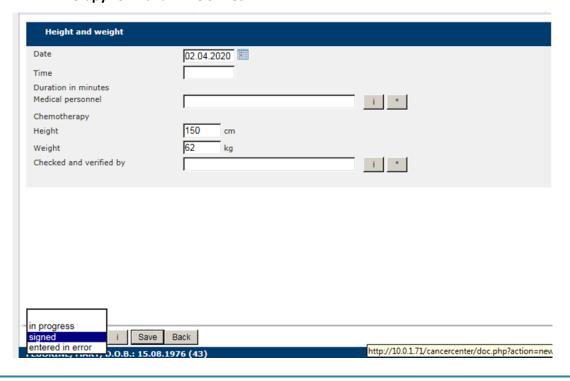
Click on the Assessment Tab, then Choose Height and weight from the Add drop down menu.



Enter the patient's height, weight or both, change the drop down at the bottom of the page to signed, then click save.

#### Note:

- Height and weight do not need to be entered immediately however it is recommended to enter an initial height and weight before creating the patient's Therapy Form and Therapy Plan
- Further information may be entered in the height and weight form such as the user who checked
  and verified the height and weight. These fields are not mandatory and can be used if required by
  local processes.
- It is essential to SIGN and SAVE the form to ensure the height and weight are populated in the Therapy Form and in NCIS.Med



#### **Creating a Therapy Form in NCIS.Chart**

Therapy Forms are created within a Tumour Case and each represents a line or type of SACT treatment. There may be multiple Therapy Forms within the same Tumour Case.



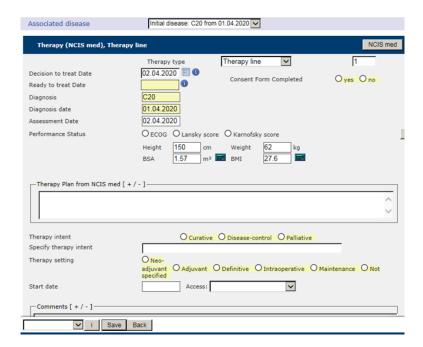
Click on the Therapy Tab and choose "Therapy (NCIS med)" from the Add drop down list.



The new Therapy Form appears:

- The height and weight and diagnosis have been populated from the Height and Weight Form and the Tumour Case respectively. Note: the height and weight value will always be the most recent value entered into a height and weight assessment form.
- The decision to treat date is automatically populated with the date of Therapy Form creation but this can be changed as appropriate
- The Ready to Treat Date will be automatically populated when the patient is planned for SACT in NCIS.Med

Fields highlighted yellow are recommended however are not mandatory to move forward with prescribing



Click the NCIS Med button to Transition to NCIS.Med and create a Therapy Plan



**DECISION TO TREAT DATE:** The date on which it was decided that the patient required a specific planned SACT treatment. This is the date that the consultation between the patient and the Medical Oncologist/Haematologist clinician took place and a planned SACT treatment was agreed and consented by the patient

**READY TO TREAT DATE:** The date on which it was agreed that the patient is deemed fit to receive a specific planned SACT Treatment. The date Ready to Treat must be specified by the treating Medical Oncologist/Haematologist

#### Creating a Therapy Plan in NCIS.Med from a Regimen

Each Therapy Form is linked with a Therapy Plan in NCIS.Med. The Therapy Plan is like the prescription for a given regimen or line of treatment and governs: prescribing, verification, preparation/dispensing and administration.

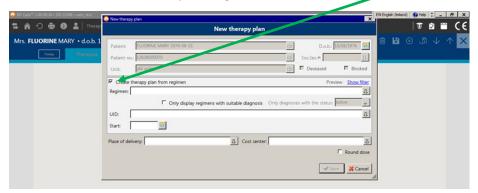
- Regimens are built in NCIS.Med on the basis of NCCP National Regimens
- Regimens act as order sets and are an efficient way to prescribe a protocol for a patient
- It is also possible to create a therapy plan from scratch, see next section, without using a regimen. Any medication available in the NCIS drug file can then be used for the patient, as and when required.



When you transition in patient context (as we did in the previous step) from the Therapy Form to the Therapy Plan in NCIS.Med the linkage will be established and information will move between them.

After clicking NCIS.Med in the patients Therapy Form the NCIS.Med application will launch in the patients record and the Add Therapy Plan window will appear.

To create a therapy plan from a regimen ensure "Create therapy plan from regimen" is ticked. This will be remembered for subsequent logins.

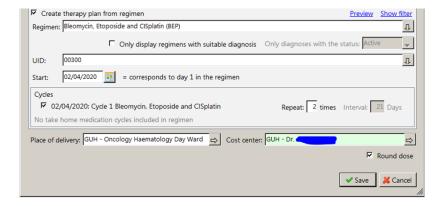


It is now possible to:

- Select a regimen for the patient from the NCIS Regimen Library (based on NCCP National Regimens)
- Filter available regimens by diagnosis by selecting the check box
- Complete the planned start date for treatment (this is the date that will populate the Ready to Treat Date in the Therapy Form)
- Complete the Place of Delivery (ward or day centre where treatment will be given) and Cost Centre (Primary Consultant)



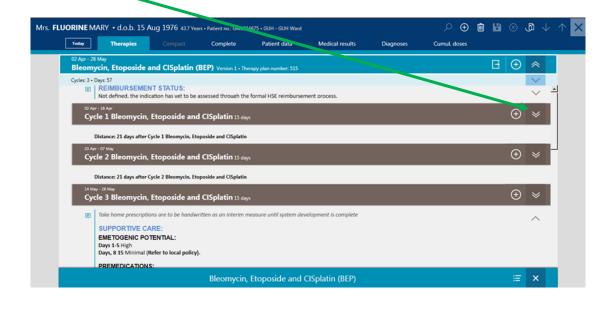
It is strongly advised to complete the Place of Delivery and Cost Centre at this point, otherwise they must be completed cycle by cycle.



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Once all fields are completed, click Save and the patient's Therapy will be planned. Click the Arrows on the brown cycle banner to view medications within each cycle.



Scroll to the cycle to see all the medications contained within the cycle. The current status of the medication is visible (green circle)



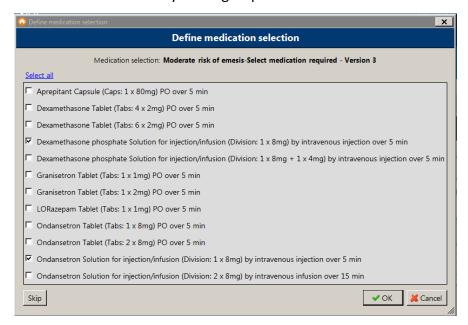


Some regimens that do not have agreed standard supportive care contain Medication Selections. These should be defined or skipped when planning a therapy.

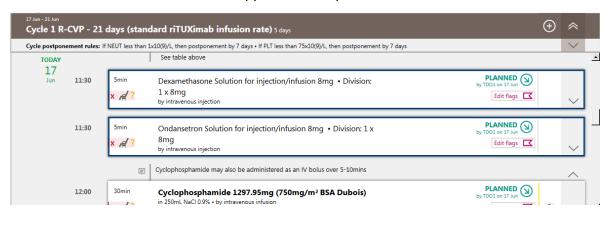
Click Define on the Medication Selection



Choose the required Medication or Medications and click OK. It is also possible to Skip the Medication Selection by clicking Skip.



The chosen Medications will now appear in the cycle in the Planned Status





#### **LINKING AN UNLINKED THERAPY PLAN**

If a Therapy Plan is created in NCIS.Med out of patient context then the information from NCIS.Med will not flow back to NCIS.Chart.

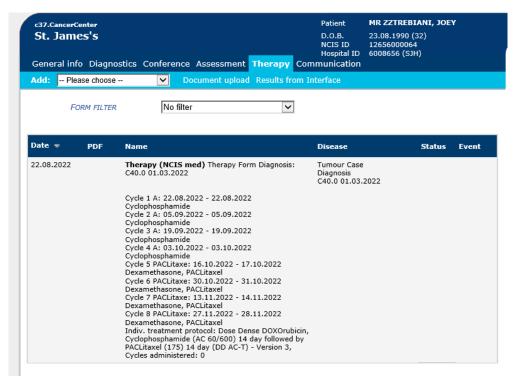
If an unlinked Therapy Form exists for a patient the CATO button shown below will appear in the patients record in NCIS.Chart



To Link the record click on the CATO button. Check the tick-box next to therapy you want to link and click import. If the patient has more than one diagnosis and more than one tumour case ensure you are in the correct case before importing.



A new Therapy Form will be created in NCIS.Chart containing the imported Therapy Plan from NCIS.Med. To view the new therapy form click on the Therapy tab.



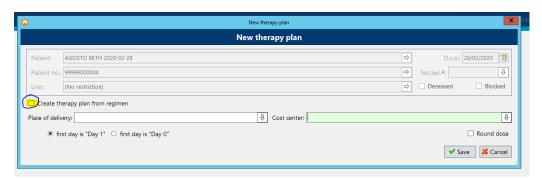
#### Creating a Therapy Plan in NCIS.Med without a Regimen (from scratch)

It is possible to create a therapy plan from scratch without using a regimen. Any medication available in the NCIS drug file can then be used for the patient, as and when required.



After clicking NCIS.Med in the patients Therapy Form (see Creating a Case and Physician Management of a Medication) the NCIS.Med application will launch in the patients record and the Add Therapy Plan window will appear.

To create a regimen from scratch untick the box "Create therapy plan from regimen"

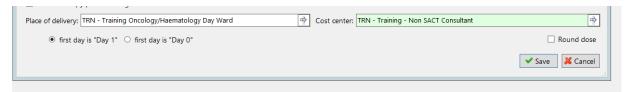


It is now possible to:

- Choose whether to start the regimen on "Day 1" or "Day 0" (default = day 1)
- Complete the Place of Delivery (ward or day centre where treatment will be given) and Cost Centre (Primary Consultant)



It is strongly advised to complete the Place of Delivery and Cost Centre at this point otherwise they must be completed cycle by cycle.





After clicking Save the insert cycle window appears

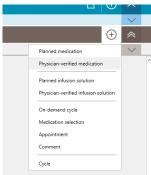
- Add a start date for the therapy
- It is possible to use a cycle from an existing regimen by clicking the "from regimen" button, or creating a cycle entirely from scratch
- Complete the Designation field. To ensure that cycle numbers appear in the cycle banner, add in the name of the cycle after "Cycle {z}" (as below) the "{rv}" text can be removed
- The cycle number field is not required





Click Save and the patient's Therapy will be planned. Note the therapy plan can not be named, but is given a number. Click the PLUS icon on the brown cycle banner to add medications to the cycle.



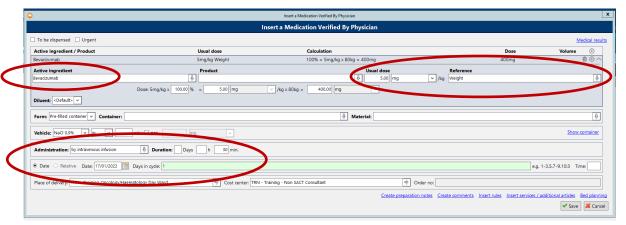


Medications and infusion solutions can then be added to the cycle as Planned or Physician Verified (depending on your permissions)

It is also possible to add Medication Selections and Appointments at this point



When clicking on add medication the "Insert a Medication" window opens. At a minimum the following information must be defined Active ingredient, dose, date of administration, administration route, duration



Click Save when complete. If not all required information is entered a warning box will appear



For Oral Medications the time can be entered as 5mins—this is to facilitate bed planning

The Due date can either be entered as the date the medication is due or the day of the cycle

Route of Administration will auto-populate if there is only one possible route



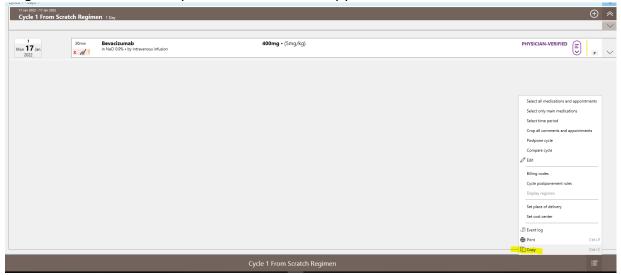
The new medication is now visible in the cycle





It is not possible to insert repeating cycles into a new therapy plan (the NCIS Office have requested this development from the Vendor). However it is possible to copy and paste existing cycles.

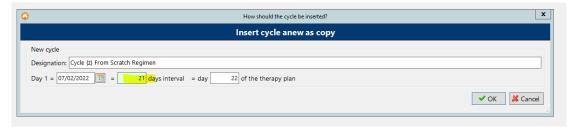
Right click on the brown cycle banner and click copy



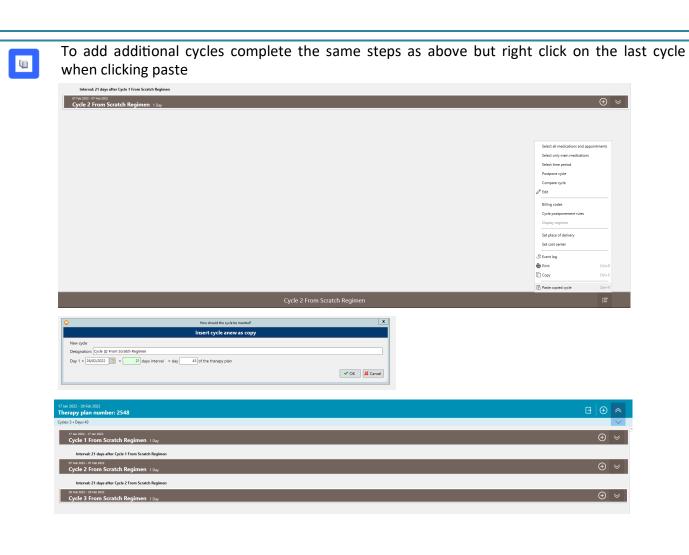
Close the cycle by clicking the brown arrows on the cycle banner, right click and choose "Paste copied cycle"



The insert cycle anew as copy window appears. Select the date, therapy plan day, or interval to the cycle and click OK







# **Physician Verifying Medications**

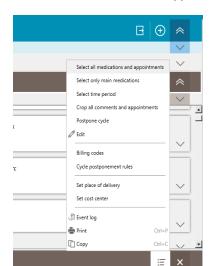
Physician verifying a medication is analogous to signing the medication, it needs to be completed for each medication in the cycle



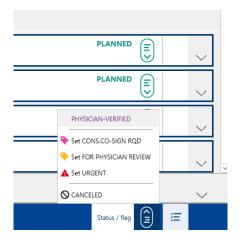
It is possible to select all medications in the cycle for verification , by either one of the two methods described below:

#### **OPTION 1**

Click on the Cycles context menu and Click "select all medications and appointments"



Click on "STATUS/FLAG" Click "PHYSICIAN-VERIFIED"

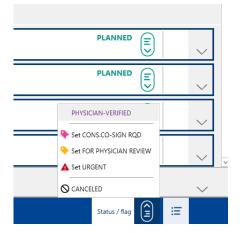


#### **OPTION 2**

Click on one medication in the cycle Press "Ctrl + A" to select all medications in the cycle







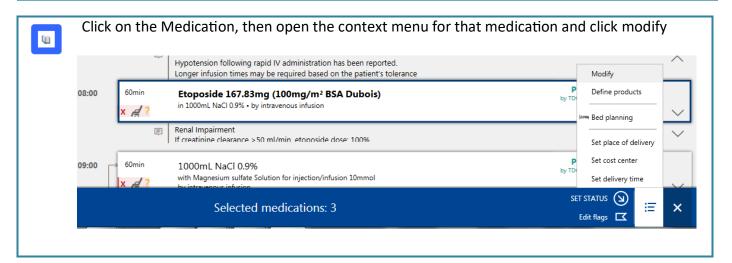
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It is also possible to PHYSCIAN-VERIFY each medication individually if desired. Select the medication, click the Status/Flag icon and click PHYSICIAN-VERIFIED



# Modifying the dose of a medication

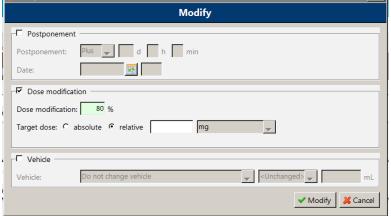
Prescribers may change any aspect of a medication that is planned or physician verified. This section describes the Modify functionality which is the most efficient way to alter the dosage of a medication

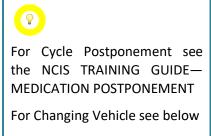


Click on the "Dose modification" check box and type in the % dose reduction or the Target Dose

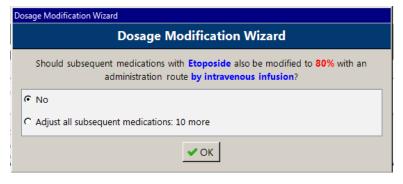
Modify

Modify





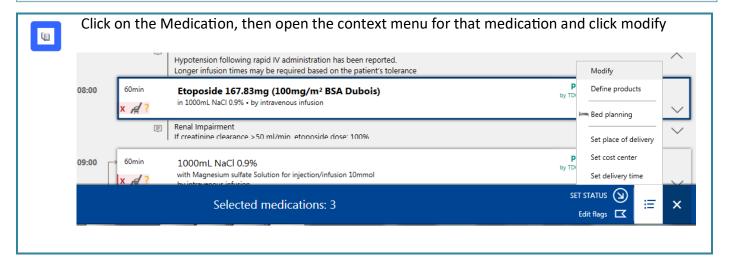
If the Dose Modification is greater than 5% the Dosage Modification Wizard will ask if subsequent medications should also be changed. Click the appropriate button and click OK



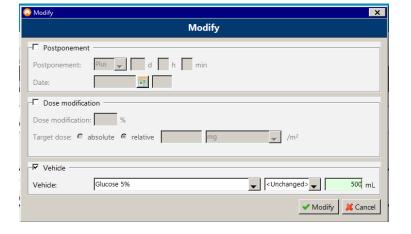
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#### Modifying the Vehicle of a medication

Prescribers may change any aspect of a medication that is planned or physician verified. This section describes the Modify functionality which is the most efficient way to alter the vehicle of a medication



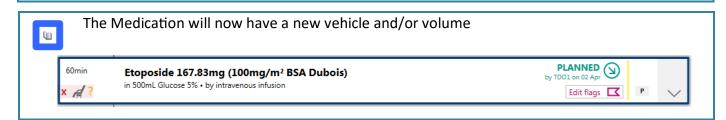
Click on the "Dose modification" check box and select the new vehicle or type the new vehicle volume





For Cycle Postponement see the NCIS TRAINING GUIDE— MEDICATION POSTPONEMENT

For Modifying Dose see above





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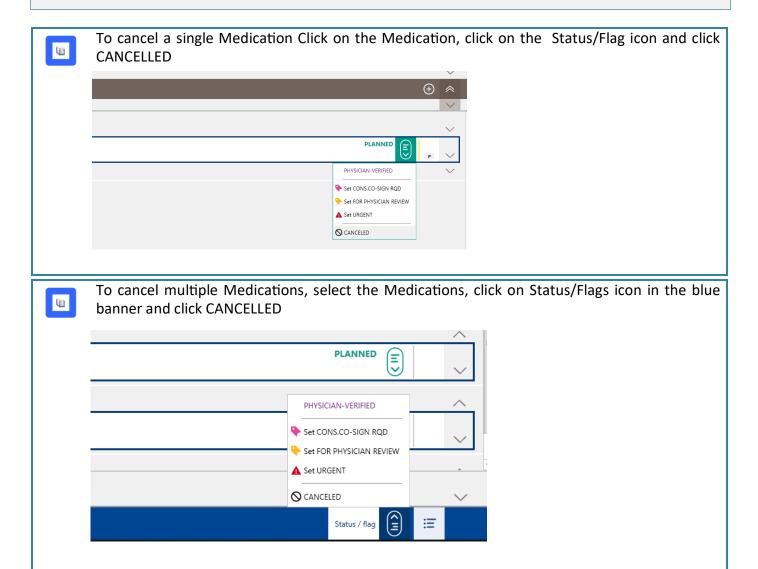
# Changing Vehicle and/or Volume for multiple medications

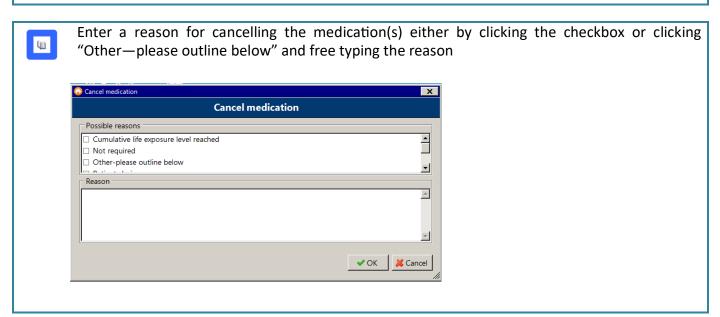
It is possible to change the vehicle and/or volume for multiple medications within the same cycle by selecting more than one medication (click multiple medications while holding down the "Ctrl" key), then clicking Modify in the Medication context Menu

Medications are highlighted blue when they are selected

#### **Cancelling a Medication**

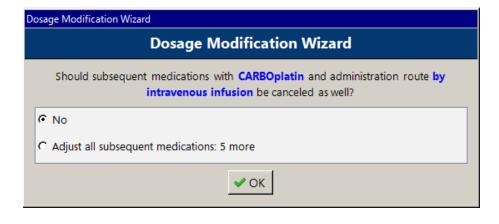
Medications cannot be deleted from a Therapy Plan, however they can be marked as cancelled with an associated reason code.

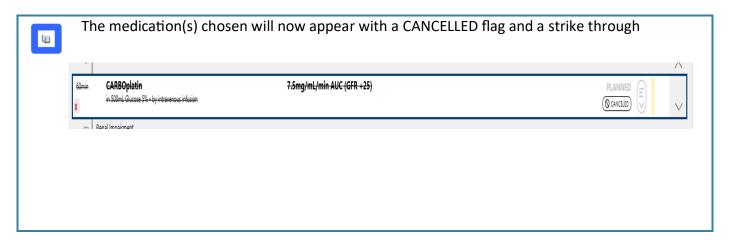






You will now be asked if you wish to cancel just the current medication or all future medications with the same active ingredient and route of administration



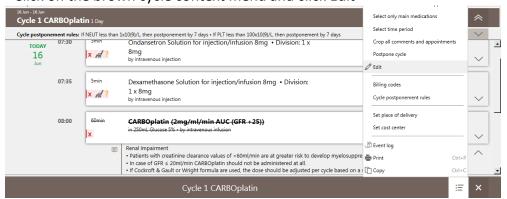


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#### **Cancelling Cycles**

It is not possible to cancel an entire cycle, all the medications in the cycle should be cancelled as described above. It is possible to change the title of the cycle to indicate to other users, at a glance, that the cycle has been cancelled.

Click on the brown cycle context menu and click Edit

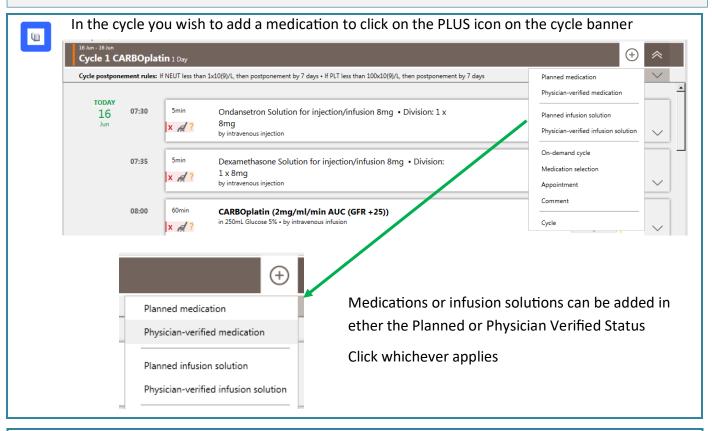


The name of the cycle can now be changed to include cancellation information if desired

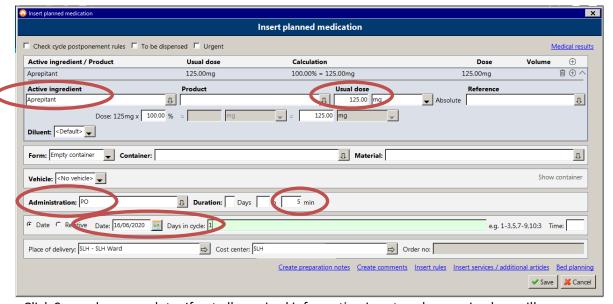


#### **Adding a New Medication**

Prescribers may add any medication to a cycle in a Therapy Plan, provided the medication is in the NCIS Drug File. Adding a medication as described in this section requires the prescriber to complete all the information manually. The next section describes Medication Selections which may be more expedient for common medications.



The Insert Medication Window appears. At a minimum the following information must be defined Active ingredient, dose, date of administration, administration route, duration



Click Save when complete. If not all required information is entered a warning box will appear

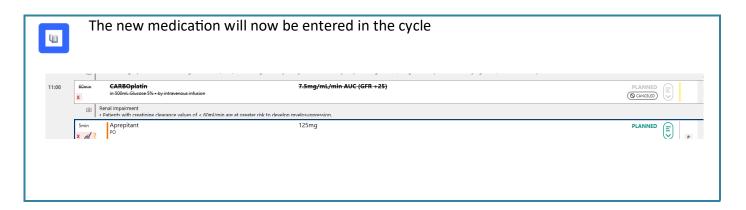
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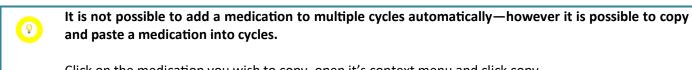
Q<sub>1</sub>

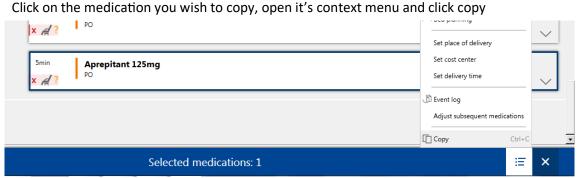
For Oral Medications the time can be entered as 5mins—this is to facilitate bed planning

The Due date can either be entered as the date the medication is due or the day of the cycle

Route of Administration will auto-populate if there is only one possible route



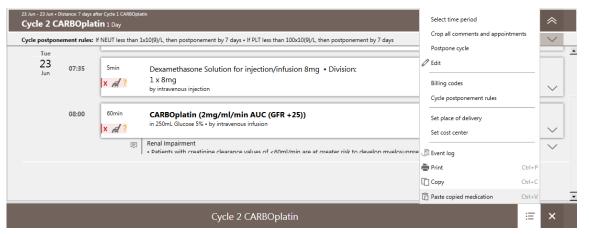




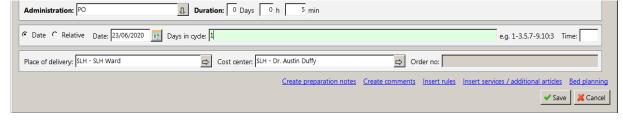
It is then possible to move through cycles by clicking the large arrows at the top of the screen



Once in the desired cycle click the Brown Cycle context menu and select Paste Copied Medicine

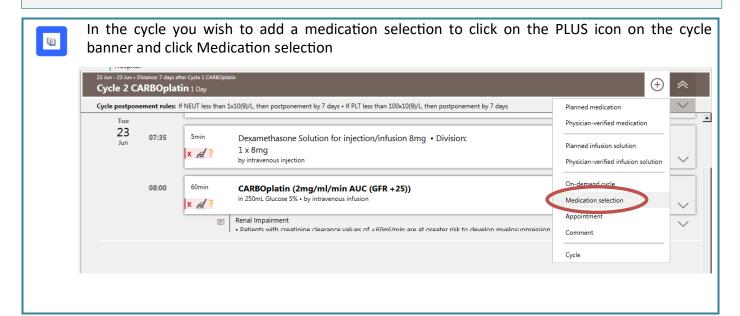


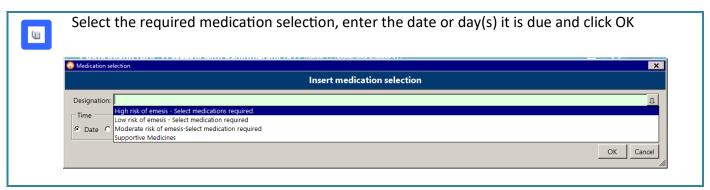
Enter the day of the cycle or date for the copied medication and click save

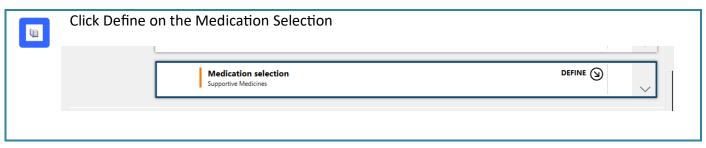


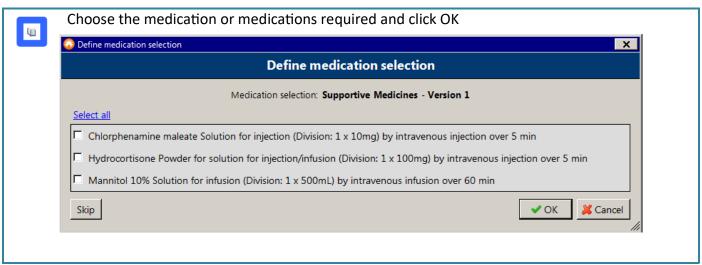
# Adding a New Medication from a Medication Selection

Medication selections contain standard supportive medications with doses and administration details prepopulated. They can be added to any cycle in a Therapy Plan.



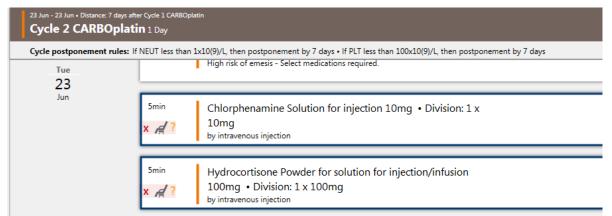








# The therapy plan now includes the chosen medications

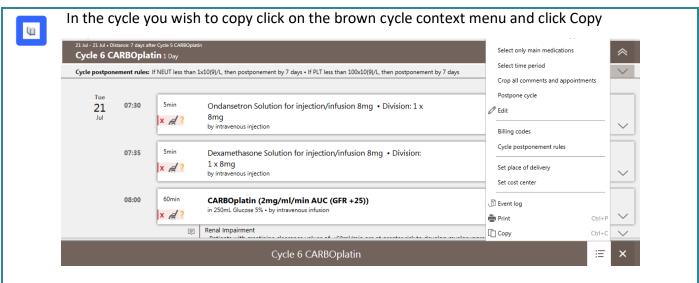


If the medications are required in future cycles they can be copied and pasted as described above

# **Copying and Pasting a Cycle**

It is possible to copy and paste an entire cycle. This may be useful when a change from the standard regimen is required for a patient. Rather than changing each cycle individually it is possible to schedule one cycle, make the changes then copy and paste the cycle.

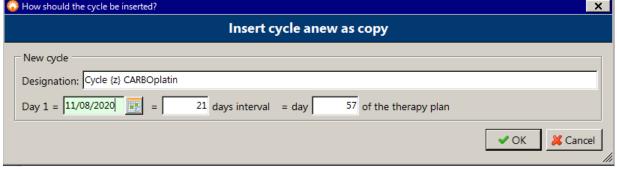
This functionality is also useful for adding additional cycles to the patient's Therapy Plan



Click back into the cycle context window and click Paste copied cycle **(** Cycle 6 CARBOplatin 1 Day Crop all comments and appointments Cycle postponement rules: If NEUT less than 1x10(9)/L, then postponement by 7 days • If PLT less than 10x10(9)/L, then postponement by 7 days Postpone cycle 07:30 5min Ondansetron Solution for injection/infusion 8mg • Division: 1 x 21 Billing codes x 🚄 ? by intravenous injection Cycle postponement rules Set place of delivery 5min 07:35 Dexamethasone Solution for injection/infusion 8mg • Division: 1 x 8mg by intravenous injection x 📈 ? Event log Print 60min CARBOplatin (2mg/ml/min AUC (GFR +25)) П Сору x / ? Renal Impairment Paste copied cycle Cycle 6 CARBOplatin :=

The Insert cycle anew as copy window appears. Enter the date you wish the new cycle to appear. It is also possible to enter the interval between the copied and the new cycle rather than the date.

\*\*How should the cycle be inserted?\*\*





The new cycle will now be available in the therapy plan. Further cycles can be pasted by clicking on the brown cycle context menu.

