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Introduction:

The requirement for measurement of absence data is set out within HSE HR Circular 008/2008 and HSE HR Circular 017/2022, with the primary purpose of establishing a national health service-wide reporting process of monthly percentage absence rates by agency and staff category. Link to HSE HR Circulars can be found <u>here</u>.

Measurement of absence is critical from a national perspective as absence data is a key enabler to support effective absence management which can importantly support service delivery. The HSE **National Service Plans** set absence rates as a key performance indicator (KPI) with the objective of reducing the impact and cost of absence. The latest NSP (NSP 2024) commits to a **national target** level of less than or equal to **4%.** The national target is set against **non-Covid 19 absence rates**.

The monitoring and reporting of absence data is also critical for managers at local and national level by enabling a better understanding of the scale and characteristics of absence, which in turn allows for more effective absence management and operational planning. Not all absence can be avoided or reduced, but an organisation must actively work with employees to manage and reduce absence as appropriate. To support managers in this element of their role, is the Managing Attendance policy, which can be found <u>here</u>.

Purpose:

The purpose of this document is to set out the instructions for the provision of accurate and consistent absence reporting at national level. It is important that these instructions are followed and that each return is compiled in line with the official instructions set out herein.

Definitions:

National Definition of Percentage Absence Rate:

The national definition of a percentage absence rate is based on the concept of 'lost time rate'. This measures lost time against available time and is expressed as a percentage.



Lost time (recorded in hours) is any time lost through paid absences due to certified absenteeism, self- certified absenteeism, Covid 19 SLWP absenteeism and Temporary Post Covid Scheme absenteeism. Lost Time does not include absences due to maternity leave, carer's leave or other statutory approved leave as per Appendix 1.

Available time (recorded in hours) is contracted time less annual leave, public holidays and other absences as per Appendix 1 for the period under review.

Clarifications: The recording of Lost Time should be driven from payroll where possible as it applies to **paid** self-certified absenteeism, certified absenteeism, Covid 19 SLWP absenteeism and **paid** Temporary Post Covid Scheme absenteeism.

Inclusions: All "employees" (i.e. on your payroll) are comprehended in the absence report and the full position for your Agency should be stated.

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Exclusions: Staff who are not on the payroll due to circumstances such as unpaid sick leave, unpaid maternity leave should not be included.

Circulars: As new HR Circulars relating to absence are published, the National Absence Instructions will be reviewed and updated as required. Until such time as these instructions are updated, the instructions in the relevant circulars will take precedence in the interim.

Instructions:

Deadline: The National Absence Report is a critical health service report used both internally and externally and it is vital that all returns are received by the **19th of each month** so that absence levels can be reported within the timeframe required.

Accuracy: On-going data quality, data maintenance and accuracy is the responsibility of the employer/submitting agency and is supported by these instructions and National HR. There should be a continuous review of data quality around all aspects of absence reporting. This is vital to ensure an accurate return for your agency.

Format of Returns:

For fully operational integrated SAP sites, absence data will be extracted from the Bex Analyser database directly by Strategic Workforce Planning & Intelligence. All other HSE areas and Section 38 agencies are required to submit absence returns on the National Absence Template to nationalabsence@hse.ie.

All sections (highlighted in blue) in Part 1 and Part 2 of the absence template must be fully completed by Non SAP areas and Section 38 agencies in the approved format as set out below as this format is used as a database upload. Templates with missing data will be considered as a non-return and will be returned back to the agency for completion. **No changes** are to be made to the Template (either order of the rows/ columns) as this will disable the upload.

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Sample Absence Template for Non SAP & Section 38 agencies

| 1 | National Absenteeism Return | | | | | | | | | | |
|----------|-----------------------------------|---|---------------------|------------------------|--|--------------------------------|--------------------|-----------------------------|-------|--|--|
| 2 | Returned from: | leturned from: | | | | Agency Code: | | | | | |
| 3 | Month: | : | | | | | | | | | |
| 4 | Part 1: Absenteeism Rates - | art 1: Absenteeism Rates - by Staff Category | | | | | | | | | |
| 5 | LOCATION | Staff Category: | Medical & Dental | Nursing & Midwifery | Health & Social Care Professional S | Management & Administrative | General Support | Patient & Client Care | Total | | |
| 6 | | Available Hours | - | - | - | - | - | - | - | | |
| 7 | | Hours Lost Due to Self- Certified Absenteeism | - | - | - | - | - | - | - | | |
| 8 | | Hours Lost Due to Certified Absenteeism | | - | - | | - | | - | | |
| 9 10 | Agency Name | Hours Lost Due to Covid Special Leave with Pay (SLWP) | - | - | - | - | - | - | - | | |
| 10 | | Hours Lost Due to Temporary Post Covid Scheme | - | - | - | - | - | - | - | | |
| 11 | | Total Hours Lost Due to Absenteeism | - | - | - | - | - | - | - | | |
| 12 | | % Absent Rate | | | | | | | | | |
| 19 | 19 Part 2: Maternity Leave (Paid) | | | | | | | | | | |
| 20 | Agency Name | Staff Category: | Medical & Dental | Nursing & Midwifery | Health & Social Care Professional S | Management & Administrative | General Support | Patient & Client Care | Total | | |
| 20 21 | | Hours lost due to Maternity Leave | - | - | - | - | - | - | - | | |
| 22 23 | | Please click here for Help & Guidance | | | | | | | | | |

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Instructions Part 1 and Part 2

| Part 1 | Absenteeism Rates by Staff Category | | |
|--------|---|---------------------------|---|
| 6 | Available hours by Staff Category | Numeric (Two decimals) | This is contracted time less annual leave and public holidays for the period under review. See Appendix 1 for further information. |
| 7 | Hours Lost due to Self- Certified Absenteeism by Staff Category | Numeric (Two decimals) | Provisions for Self-Certified Sick Leave; Paid sick leave for single or two day absences may be granted where an employee self - certifies that they were unfit for work due to illness . Such absences will not exceed 7 days in a rolling 24 month period |
| 8 | Hours Lost due to Certified Absenteeism by Staff Category | Numeric (Two decimals) | Provision for Certified Sick Leave; Where absence exceeds two continuous days a medical certificate must be submitted on the third day of absence |
| 9 | Hours Lost Due to Covid Special Leave with Pay (SLWP) | Numeric (Two decimals) | HR Circular 013 2023, SLWP applies for the duration of the HSE recommended 'stay at home period' following a positive COVID-19 test result (whatever duration is in place at the time of the absence. The maximum limit for SLWP is currently 5 calendar days to reflect the latest public health advice as of 18 April 2023. Any periods of COVID-19 related illness which extend beyond the HSE guidance to 'stay at home' (currently five calendar days) following a positive COVID-19 test, will be treated as ordinary sick leave. |
| 10 | Hours Lost Due to Temporary Post Covid Scheme | Numeric (Two decimals) | A temporary scheme of paid leave for eligible public health service employees who ceased to be entitled to SLWP from 1 July 2022, and are currently unfit for work due to post COVID-19 infection. The eligibility criteria and conditions governing this temporary scheme are set in HR Circular 022/2022 and 014/2023. Further details in relation to the extension of this scheme until 31/03/2024 on a once off basis are set out in HR Circular 25/2023. |
| 11 | Total Hours Lost Due to Absenteeism by Staff Category | Numeric (Two decimals) | Pre-calculated when rows 7 to 10 populated |
| 12 | % Absent Rate by Staff Category | Numeric (Two decimals) | Pre-calculated formula to calculate this cell |
| Part 2 | Hours lost due to Maternity Leave by Staff Category | | |
| 21 | Hours lost due to Maternity Leave by Staff Category | Numeric (Two decimals) | Hours lost due to paid maternity leave for each staff category |

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| Absence | | | | | |
|-----------|---------------------------|----------------|-----------------|---------------|----------------|
| Code (SAP | | Lost Certified | Lost Self- | | Deduct from |
| only) | Absence Type | Hours | certified Hours | Lost COVID-19 | Available Time |
| 0100 | Annual Leave | | | | Х |
| 0101 | Public Holiday Leave | | | | Х |
| 0200 | Sick Leave (Certified) | Х | | | |
| 0205 | Sick Leave(SelfCertified) | | Х | | |
| 0207 | Sick Leave (C.I.P) | Х | | | |
| 0210 | Tuberculosis (½ pay) | Х | | | |
| 0215 | Tuberculosis (¾ pay) | Х | | | |
| 0220 | Sick Leave (Rehab) | Х | | | |
| 0225 | Sick Pay Withheld(Cert) | Х | | | |
| 0226 | SickPay Witheld(SelfCert) | | X | | |
| 0230 | Sick Leave PRI | Х | | | |
| 0231 | Sick Leave Ext.PRI(½ pay) | Х | | | |
| 0232 | Sick Leave ½ Pay PRI | Х | | | |
| 0233 | SL Half PayHRCir 24/2015 | Х | | | |
| 0300 | Maternity Leave Paid | | | | Х |
| 0310 | Additional Maternity (U) | | | | Х |
| 0312 | Mat Leave Prem Birth | | | | Х |
| 0315 | Ante / Post Natal Lve (P) | | | | Х |
| 0320 | Fathers Leave (Paid) | | | | Х |
| 0325 | Additional Father Lve (U) | | | | Х |
| 0330 | Adoptive Leave (Paid) | | | | Х |
| 0335 | Addit. Adopptive Lve (U) | | | | Х |
| 0337 | Pre-adopt class/meet (P) | | | | Х |
| 0340 | Paternity Leave (Paid) | | | | х |
| 0345 | Parental Leave (U) | | | | Х |
| 0350 | Carers Leave (unpaid) | | | | Х |
| 0360 | Parents Leave | | | | Х |
| 0386 | Shorter Working Year (U) | | | | х |
| 0400 | Health and Safety Leave | | | | Х |
| 0401 | Health & Safety > 21 days | | | | Х |
| 0403 | COVID-19 Paid Leave | | | Х | |
| 0404 | Temp Post Covid Scheme | | | х | |
| 0405 | Force Majeure Leave (P) | | | | х |
| 0408 | Medical Care Leave (U) | | | | х |
| 0410 | Compassionate Leave (P) | | | | х |
| 0411 | Humanitarian Leave (P) | | | | Х |
| 0415 | Special Lve -Marriage (P) | | | | х |
| 0420 | Jury Leave | | | | х |
| 0421 | Court Appear Job RItd (P) | | | | х |
| 0425 | Career Break | | | | х |
| 0430 | Special Leave with Pay | | 1 | | х |
| 0435 | Fire brigade Leave (P) | | | | х |
| 0440 | Concession/Privilege (P) | | | | х |
| 0445 | Special Lve -nominal pay | | | | х |
| 0450 | Flexi-Leave (Paid) | | | | х |
| 0455 | Rapid Resp. Corps Lve (P) | | | | х |

Appendix 1 below provides Categorisation of Absences:

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| Absence | | | | | |
|-----------|---------------------------|----------------|-----------------|---------------|----------------|
| Code (SAP | | Lost Certified | Lost Self- | | Deduct from |
| only) | Absence Type | Hours | certified Hours | Lost COVID-19 | Available Time |
| 0485 | Fire Brigade Leave (U) | | | | Х |
| 0490 | Compensatory Rest | | | | Х |
| 0495 | Educational Leave NCHD | | | | Х |
| 0500 | Study Leave (Paid) | | | | Х |
| 0505 | Examination Leave (Paid) | | | | Х |
| 0550 | Study Leave (Unpaid) | | | | Х |
| 0555 | Examination Leave (U) | | | | Х |
| 0600 | Trade U - Annual Delegate | | | | х |
| 0601 | Trade U - Special Delegat | | | | Х |
| 0602 | Trade U - Exec. Meeting | | | | Х |
| 0603 | Trade U - Irish Congress | | | | Х |
| 0605 | Leave Candidate Interview | | | | Х |
| 0615 | Leave Ministerial Appoint | | | | х |
| 0620 | Def Forces: Annual 7 days | | | | х |
| 0625 | Def Forces: Annual 14 day | | | | х |
| 0630 | Def Forces: Annual 21 day | | | | Х |
| 0635 | Def Forces: Basic 14-30 d | | | | Х |
| 0640 | Def Forces: Special 7 d | | | | Х |
| 0645 | Def Forces: Special 14 d | | | | Х |
| 0650 | Def Forces: Special 21 d | | | | Х |
| 0700 | Suspension (U) | | | | Х |
| 0701 | Suspension with pay | | | | Х |
| 0702 | Administrative Leave | | | | х |
| 0705 | Unauthorised Absence (U) | | Х | | |
| 0715 | Industrial Action (U) | | Х | | |
| 0910 | Time Off in Lieu | | | | Х |
| 0911 | Rest Follow On Call | | | | Х |
| 0913 | Ambulance Rest Period(U) | | | | Х |
| 0920 | Unpaid Leave | | | | х |
| 0922 | Return to Work - Part Cap | | 1 | | х |
| 0930 | Time in Lieu of Rest Days | | | | х |
| 0940 | Time in Lieu of Hist RD | | | | х |
| 0960 | Assault on duty (F Pay) | Х | | | |
| 0961 | Assault on duty 1st Ext | Х | | | |
| 0962 | Assault on duty 2nd Ext | X | | | |
| 0963 | Act 109 | X | | | |
| 0964 | Reflective Leave | | | | х |
| 0966 | Injury Grant | Х | | | |